

HOW TO CREATE & MAINTAIN A PUBLIC CHARITY/NONPRO FIT ORGANIZATION

**Presented by Stu Sobel and the Nationalities
Council of Indiana**

November 18, 2006

Location: Indianapolis Neighborhood

Resource Center

1802 North Illinois St.

Time: 9:00 – 11:30 am

Free Admission

*This Workshop will include information to aid
Individuals or Groups secure*

tax exempt status from the Internal Revenue Service.

Topics will include (not all inclusive):

[1] Roles and Responsibilities of the Board of Directors.

[2] Identifying the organization's vision, mission, objectives & strategies.

[3] Organization Issues — Bylaw Preparation & incorporation.

[4] Instruction on the complex IRS Application for Tax Exempt Status.

[5] Overview of fundraising and grant writing.

[6] Disclosure Requirements for State and Federal.

[7] Better Business Bureau Charitable Standards.

[8] Budget preparation tips.

[9] Questions and Answers.



Stu Sobel

Stuart P. Sobel

Stuart P. Sobel is the President of Stuart Sobel Consulting, Inc., which has an office in Indianapolis, Indiana. The organization's primary areas of emphasis are tax planning, business creation, tax-exempt filing, and strategic planning. He has helped to create thousands of diverse businesses and nonprofit organizations including public charities, trade associations, and athletic organizations worldwide. International entities have been formed in such Countries as Belize, Central African Republic, El Salvador, Suriname, Guinea, Sierra Leone, Ghana, Cameroon, Bulgaria, Romania, Zimbabwe, Iraq, Phillipines, Romania and others. His firm provides tax consulting in many areas including charitable giving, employee benefits, and tax-free exchanges. He has been referred to as the "Guru of Giving" by the media.

Stuart worked for the Internal Revenue for thirty years during which he held the positions of Internal Revenue Agent, Chief Examination Branch, Chief Review Staff, and Group Manager. His responsibilities included oversight of the audit selections, examination of tax returns, and technical approval of completed cases.

Stuart has served on the board of the Indianapolis Small Business Administration Service Corps of Retired Executives (SCORE) and currently holds "Emeritus" Status. Stuart currently serves as board member and Treasurer of the Central Indiana Better Business Bureau serving forty-four Indiana counties. He is also the Chairman of their Charities Program. Stuart also serves as a Board Member of Family Development Services which administers the Head Start Program and the Nationalities Council of Indiana who sponsors the International Festival.

He has taught numerous workshops for organizations such as the United Autoworkers Union, AT&T, General Motors, National Treasury Employees Union, to their employees contemplating starting a business upon retirement or being displaced for employment. He has also authored chapters of a tax textbook for the University of Illinois dealing with Taxation of Business Entities and Tax Ethics.

As a member of the adjunct faculty of Indiana University – Bloomington, Indiana University Southeast – New Albany, and Indiana University / Purdue University of Indianapolis, Stuart teaches business startup, nonprofit management, accounting and several tax courses. He is the producer and talk show host of his own program called ***Wise Choices: Taxes and Charity Today***, which airs weekly on radio station WICR 88.7FM in Indianapolis and WKUZ in Wabash, Indiana. He has often appeared as a charity and tax expert on Indianapolis television's WXIN Channel 59's ***Fox AM News*** and WISH CBS Channel 8's ***Religion In Indiana***.